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# Tax Records Checklist

Use this simple worksheet to create your personalized Tax Records Checklist. Tax Records include papers supporting deductions, credits and income reported on your tax returns. Include your primary checking and savings account, as well as any credit accounts used in a tax related expense.

Paper	Digital	Record	Notes

<b>Notes</b>

- Tax Forms folder
- Records should be kept a minimum of 3-6 years.

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